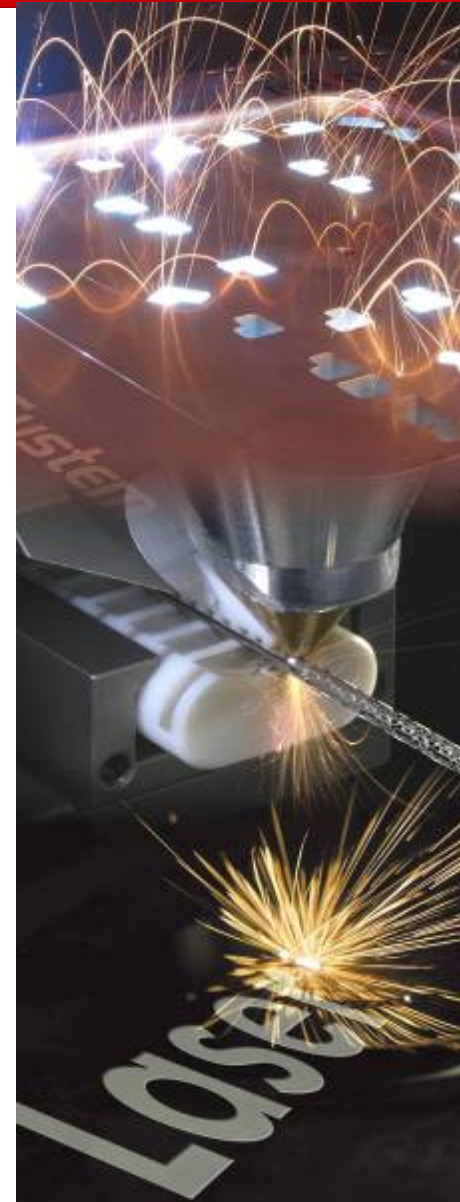


ROFIN-SINAR Technologies Inc.

Investor Presentation

Nasdaq RSTI | US 7750431022
WKN 902757

Fiscal Year 2012 / **3 Months**



„Safe Harbor“ Statement Under the Private Security Litigation Reform Act

During the course of this presentation, we will make projections or other forward-looking statements regarding future events or the future financial performance of the Company. We wish to caution you that such statements reflect only our current expectations, and that actual events or results may differ materially.

We refer you to the risk factors and cautionary language contained in the documents that the Company files from time to time with the Securities and Exchange Commission, including the Company's Annual Report on Form 10-K for the fiscal year ended September 30, 2011. Such documents contain and identify important factors that could cause our actual results to differ materially from those contained in our projections or forward-looking statements.

We undertake no obligation to update such projections or such forward-looking statements in the future.

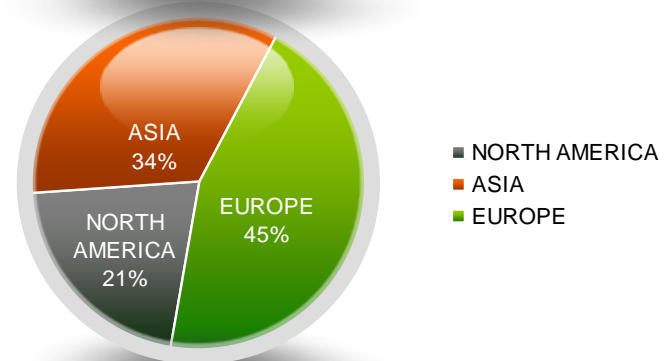
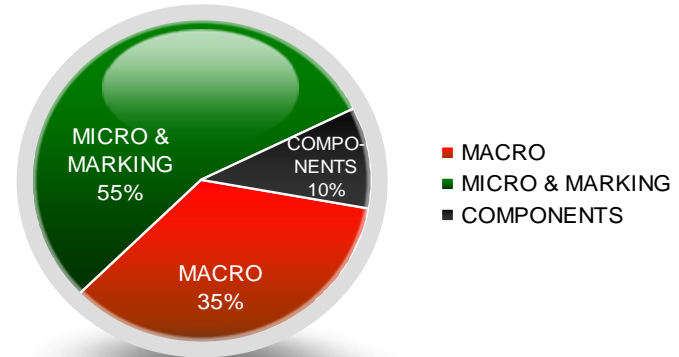
rofin is a global leader in the design, manufacture and marketing of *industrial* lasers and laser-based products used in material processing applications

Overview

- ➔ Headquartered in Plymouth, MI, and Hamburg (Germany)
- ➔ Worldwide > 2,100 employees
- ➔ Over 4,000 customers worldwide
- ➔ Global sales & service network
- ➔ Installed base of over 42,000 laser units
- ➔ Revenues with service & spare parts > 25% of revenues

Revenues

FY 2012/**3M**: \$131.6 million
 FY 2011: \$597.8 million



Technologies

Primary Applications



Gas lasers:

CO₂ lasers



Cutting, welding, surface treatment (i.e. structuring), perforating, drilling, marking



Solid-state lasers:

Lamp and diode-pumped lasers
Fiber lasers



Cutting, welding, surface treatment (i.e. ablation, structuring, cleansing), drilling, marking



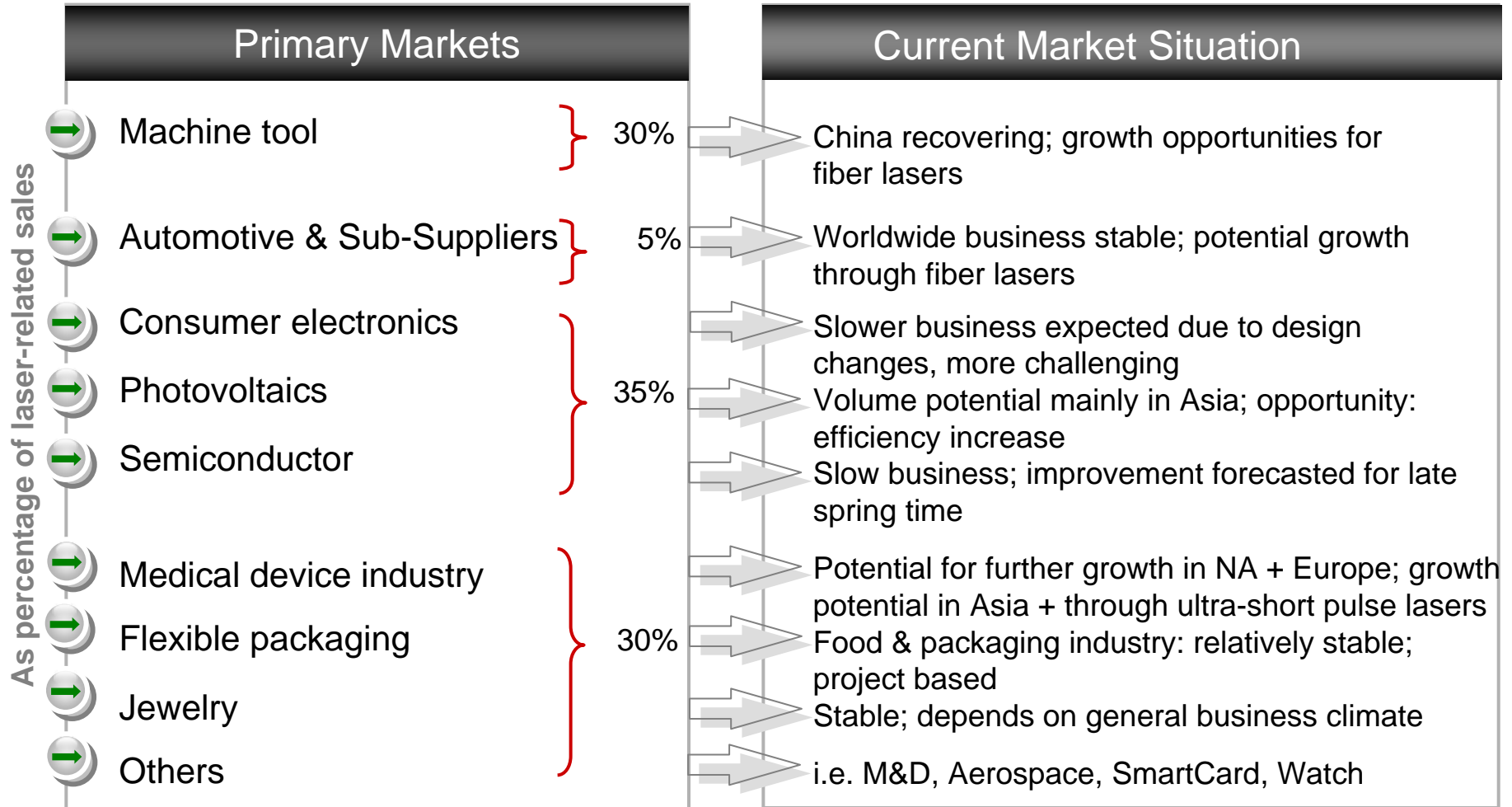
Semiconductor lasers:

Diode lasers



Heat conduction welding, brazing, hardening, soldering

Total Net Sales: **FY 2012/Q1: \$131.6 million** (thereof laser-related: \$84.5 million)
FY 2011: \$597.8 million (thereof laser-related: \$382.5 million)



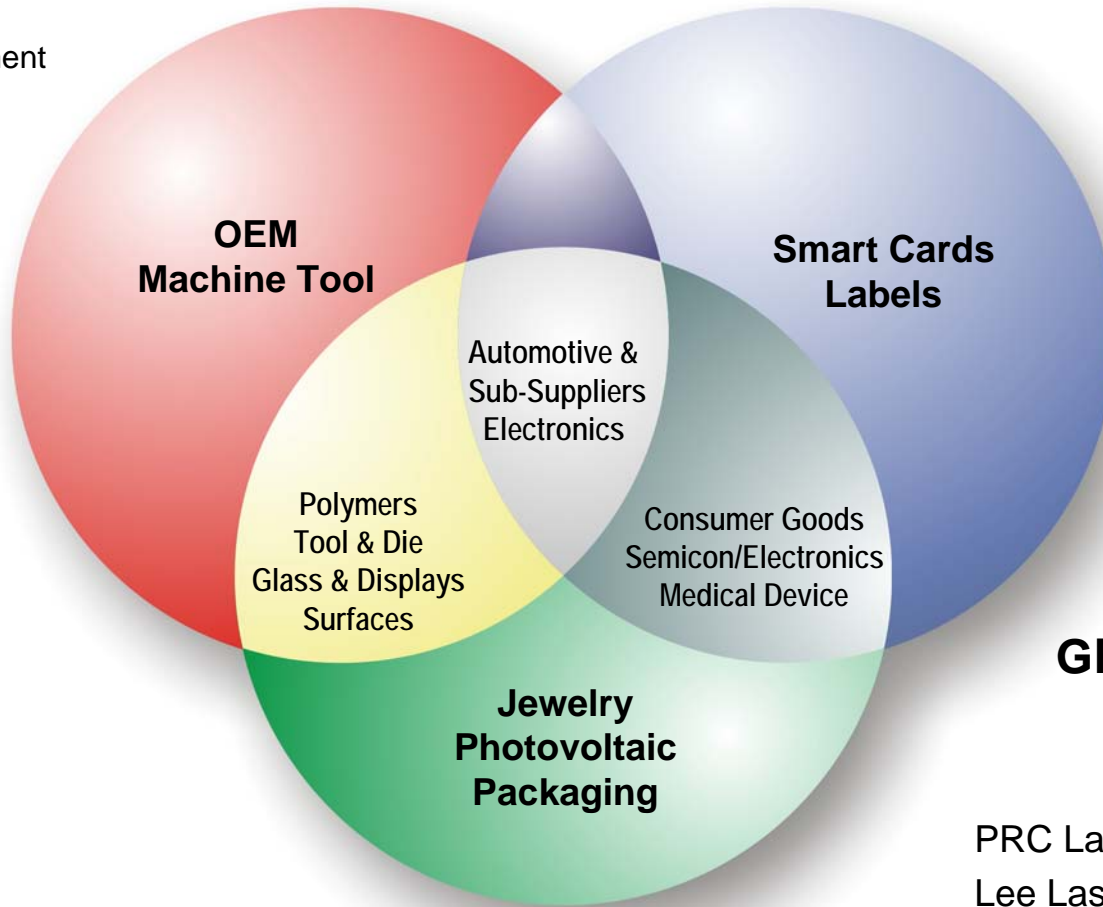
ROFIN BRAND

MACRO

Cutting
Welding
Surface Treatment

MARKING

Vector-Marking



ADDITIONAL GROUP BRANDS - LASERS -

PRC Laser
Lee Laser
NELC

CO₂ laser sources
Laser sources
CO₂ laser sources

MICRO
Fine Cutting
Fine Welding
Micro Structuring
Perforating

ADDITIONAL GROUP BRANDS - COMPONENTS -

DILAS
The diode laser company.

m2k Laser
High-Brightness Diode-Lasers

Laser diodes, diode technology

Primary markets

| | |
|--|---|
| <ul style="list-style-type: none"> Avionics / Aerospace Defense Image Recording Instrumentation Industrial Laser Industry Medical | <ul style="list-style-type: none"> Spectroscopy Laser Industry Medical Industrial Scientific |
|--|---|

NUFERN

CORELASE
Industrial Solutions
for Material Processing

Fibers, fiber laser technology

Primary markets

| | |
|--|--|
| <ul style="list-style-type: none"> Avionics / Aerospace Defense Industrial Laser Industry Medical Scientific | <ul style="list-style-type: none"> Industrial Laser Industry |
|--|--|

optoskand
High Power Laser Optics and Fibers

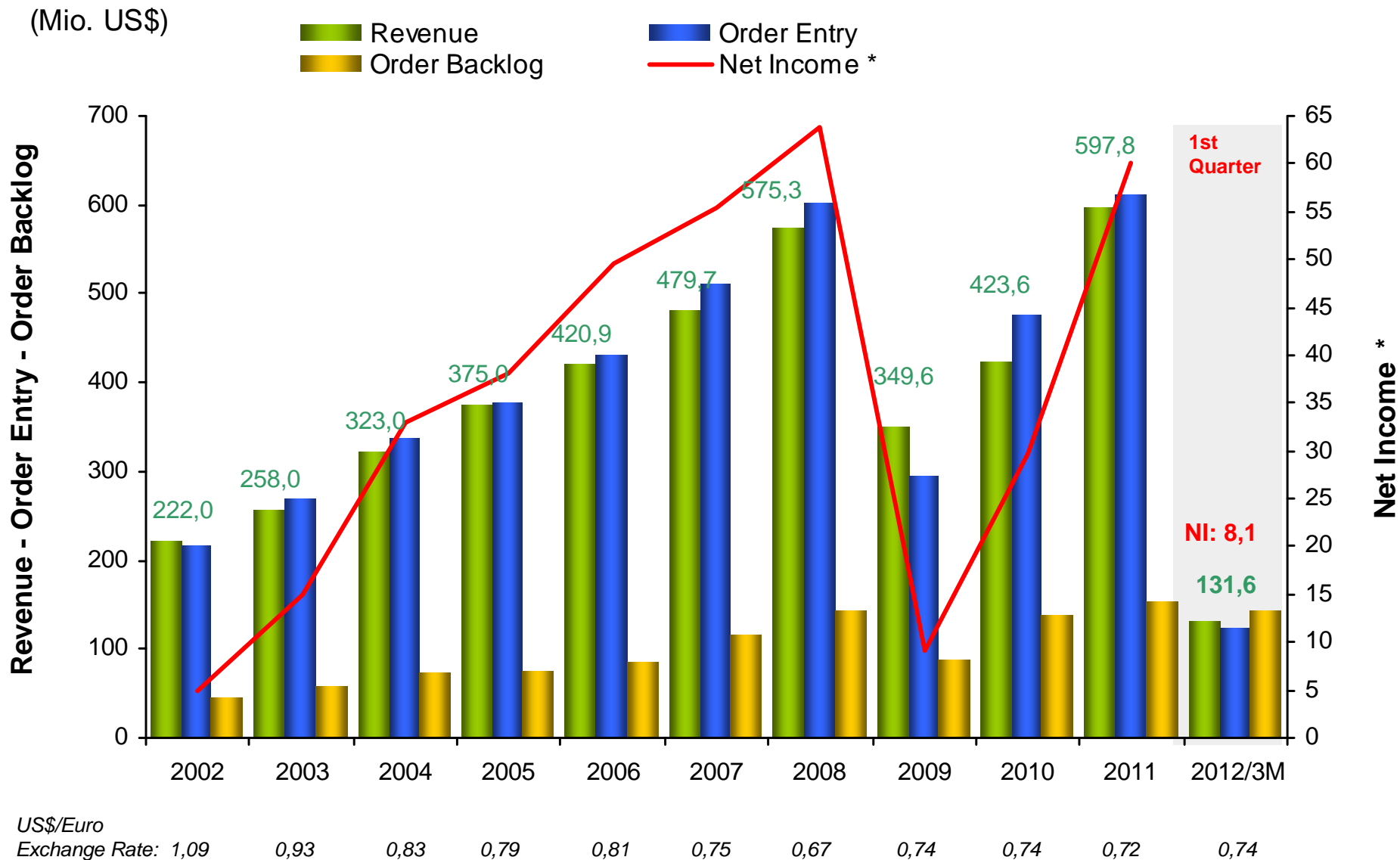
pmb
Power Supplies

Optics, beam deliveries, power supplies

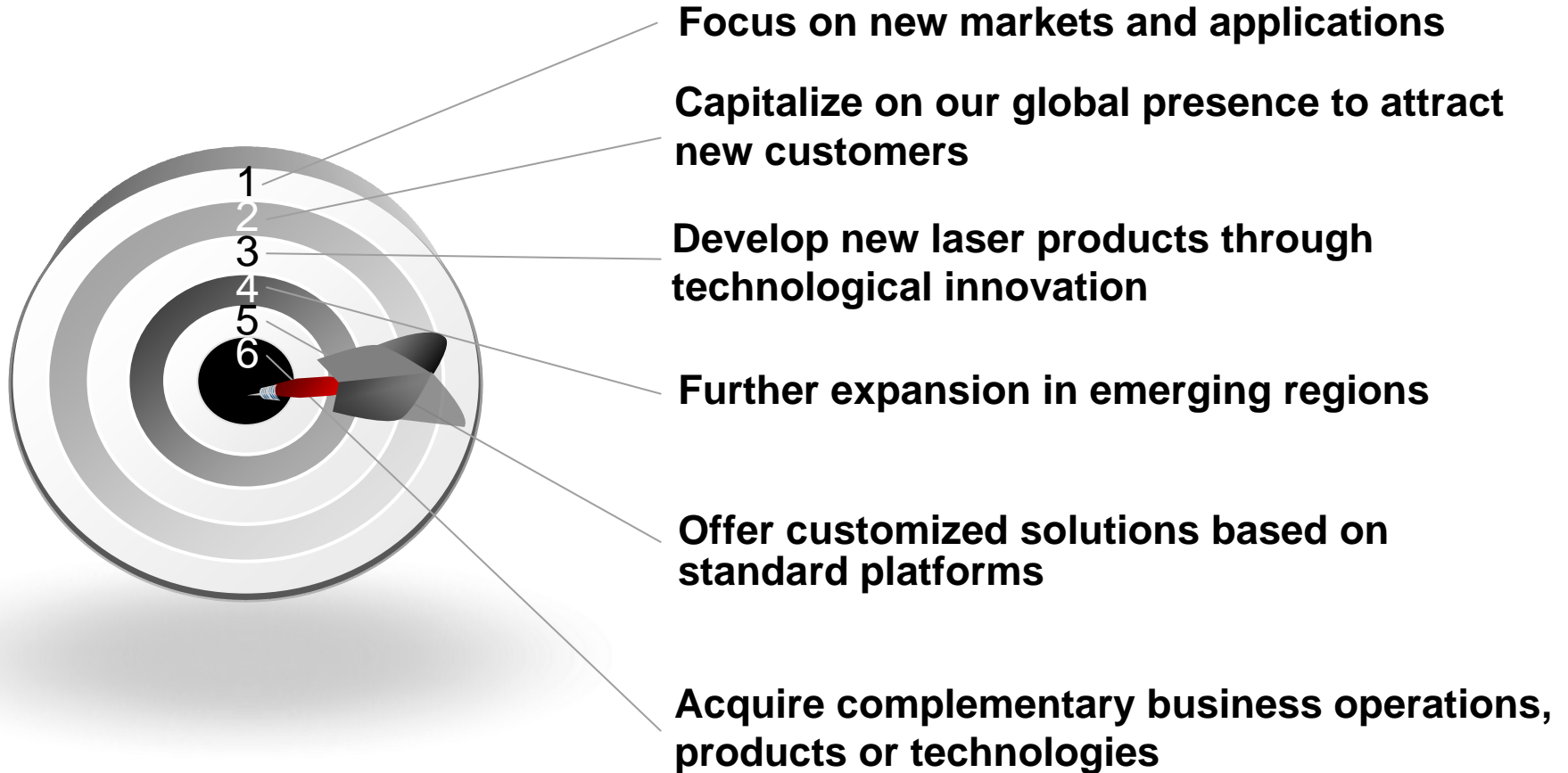
Primary markets

| | |
|---|--|
| <ul style="list-style-type: none"> Laser Industry Mainly high-power laser manufacturers | <ul style="list-style-type: none"> Laser Industry |
|---|--|

KEY FINANCIALS - HISTORICAL OVERVIEW



Key Items



ROFIN's Common Stock

| | |
|------------------------------------|---|
| Nasdaq: | since 1996 "RSTI" |
| Frankfurt Stock Exchange: | since July 2001 ISIN: US7750431022 |
| Indices: |  Russell 2000, S&P SmallCap 600 |
| Shares O/S (diluted, after split): | ~ 28.8 million (FY2012/3M) |
| Freefloat: | ~ 100% |
| Share distribution: | ~ 90% USA, ~ 10% Europe/ROW |

Fiscal year ends Sept. 30

Earnings results 2nd quarter FY 2012:



ROFIN-SINAR Technologies Inc.
c/o ROFIN-SINAR Laser GmbH
Berzeliusstrasse 87
22113 Hamburg, Germany

May 3, 2012

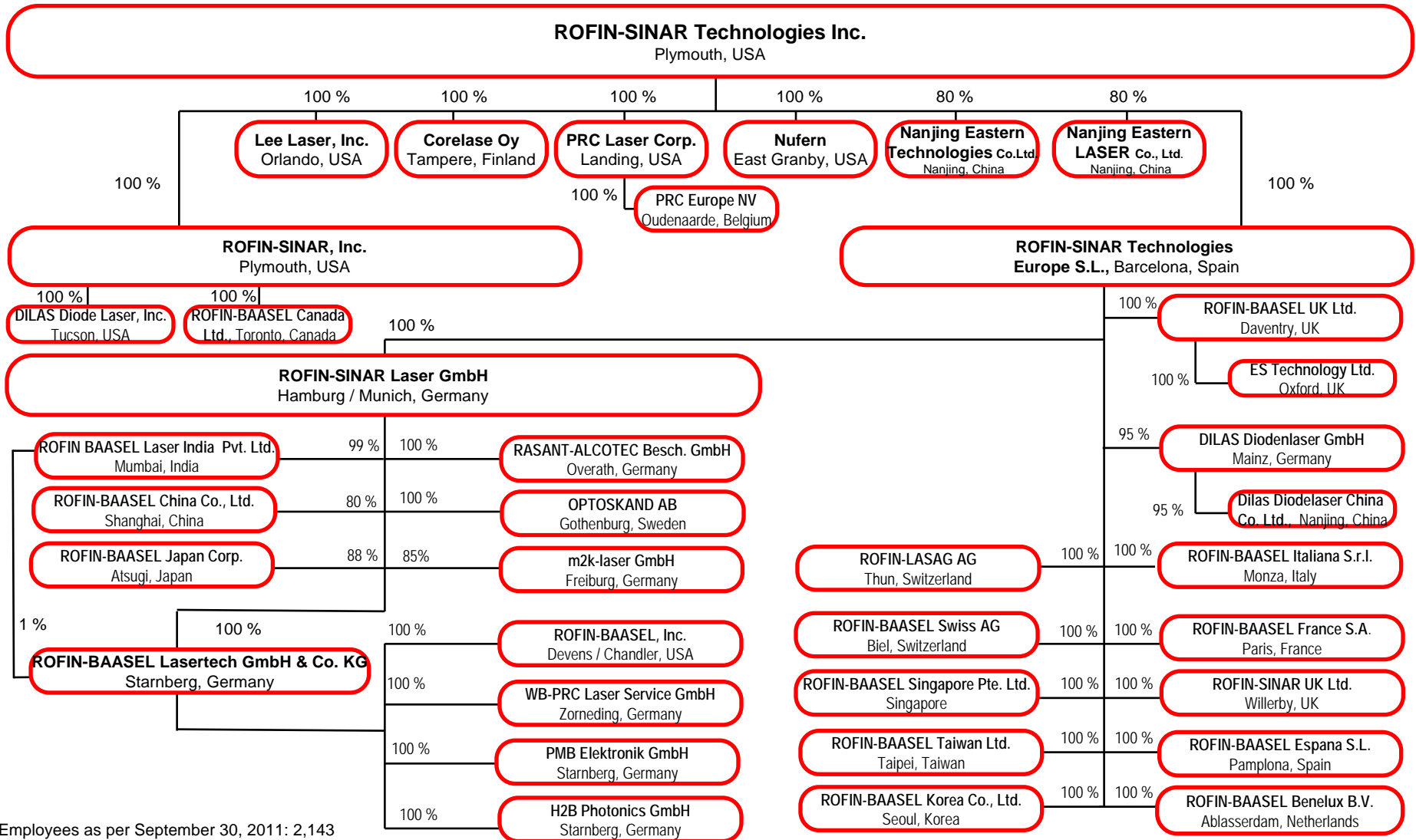
Investor Relations Contact:

Katharina Manok
Tel.: ++49-40-73363-4256
Fax: ++49-40-73363-4138
email: ir@rofin.com

www.rofin.com

- 1975** - Founding of Rofin-Sinar Laser
- 1987** - Acquired by Siemens
- 1988** - Acquisition of Spectra Physic's Industrial Laser Division in the US
- 1989** - Acquisition of Laser-Optronic in Germany (laser marking systems)
- 1996** - Spun off from Siemens (IPO on Nasdaq Stock Exchange)
- 1997** - Acquisition of Dilas Diodenlaser, Germany
- 1998** - Acquisition of Palomar Technology UK (today Rofin-Sinar UK)
- 2000** - Acquisition of Carl Baasel Lasertechnik, Germany
- 2001** - Acquisition of Z-Laser S.A., Spain
- 2001** - Secondary listing at the Frankfurt Stock Exchange (TecDAX 2004 - 2010)
- 2002** - Expansion in Asia; Founded subsidiaries in Taiwan and Korea
- 2004** - Acquisition of Optoskand, Sweden
- 2004** - Secondary offering of 2.86 Mio shares at \$28
- 2004** - Acquisition of PRC and Lee Laser, USA
- 2005** - Founded subsidiaries in China, Canada and USA (Dilas Diode Laser, Inc.)
- 2007** - Acquisition of Corelase Oy, m2k-laser GmbH, ES Technology
- 2008** - Acquisition of Nufern, USA (fibers and fiber laser technology)
- 2008** - Foundation of ROFIN-BAASEL Swiss AG
- 2008** - Formed Nanjing Eastern Technologies and Dilas Diodelaser China
- 2009** - Closed acquisition of China-based NELC
- 2010** - Acquired LASAG AG (Thun/Switzerland) and its worldwide activities
- 2011** - Formed subsidiary in India

Group Structure



Employees as per September 30, 2011: 2,143

CO₂ Laser Sources



Sealed-Off Laser
100 - 600 W



Diffusion-Cooled CO₂-Laser
1,000 – 8,000 W



Fast-Axial-Flow CO₂-Laser
1,000 – 8,000 W



StarShape CO₂

Diode Lasers



High-Power Diode Laser
700 - 3,600 W



Low-Power Diode Laser
120 - 400 W

CO₂ Laser Systems



Remote Welding System



Profile Welding System



Laser Perforation System
„StarPerfo“



CO₂ Laser Marking System



Multiscan Marker

Diode Lasers Systems



„MINI“ Diode Laser System



„COMPACT“ Diode Laser System

Solid-State Laser Sources



Q-Switched Laser
500 - 1,000 W



High-Power
Fiber Laser
500 - 4,000 W



StarFiber
100 - 600 W



StarPulse
Laser
40 - 500 W



StarFiber OEM



„Green“ Nd:YAG
Laser



Diode-End-Pumped Lasers



Picosecond
Fiber Laser
X-Lase

Solid-State Laser Systems



Stent Cutting System
„StarCut Tube“



Scanner Welding
System



Universal Laser
Welding System



Modular
Processing System
(MPS) for fine
cutting & welding



Manual Welding
Laser System
„Select“



Manual Welding
Laser System
„Performance“



All-in-one Laser
Marking System
„CombiLine
Cube“



End-Pumped
Solid-State Laser
Marking System
„PowerLine Prime“



Fiber Laser
Marker



Desktop Marker