

ROFIN-SINAR Technologies Inc.

Investor Presentation

Nasdaq RSTI
WKN 902757

FY 2009/6 M



Safe Harbor Statement

„Safe Harbor“ Statement Under the Private Security Litigation Reform Act

During the course of this presentation, we will make projections or other forward-looking statements regarding future events or the future financial performance of the Company. We wish to caution you that such statements reflect only our current expectations, and that actual events or results may differ materially.

We refer you to the risk factors and cautionary language contained in the documents that the Company files from time to time with the Securities and Exchange Commission, including the Company's Annual Report on Form 10-K for our last fiscal year ended September 30, 2008. Such documents contain and identify important factors that could cause our actual results to differ materially from those contained in our projections or forward-looking statements.

We undertake no obligation to update such projections or such forward-looking statements in the future.

Company Overview

Company

rofin is a global leader in the design, manufacture and marketing of industrial lasers and laser-based products used in material processing applications

- Headquartered in Plymouth, MI (USA) and Hamburg (Germany)
- Sales: FY 2008: \$575.3 million (FY 2007: \$479.7 million)
FY 2009/6M: \$182.6 million (FY 2008/6M: \$271.3 million)
- Worldwide > 1,720 employees
- Over 3,000 customers worldwide
- Installed base of over 31,000 laser units
- More than 4,000 laser units shipped in FY 2008
- Revenues with service & spare parts > 25% of revenues

Worldwide Production, Sales and Service Network

Company



Technologies

Primary Markets

■ Gas lasers:

CO₂ lasers

■ Solid-state lasers:

Lamp and diode-pumped lasers
Fiber lasers

■ Semiconductor lasers:

Diode lasers

■ Machine tool

■ Automotive & Sub-Suppliers

■ Semiconductor

■ Consumer electronics

■ Photovoltaic

■ Medical device manufacturer

■ Jewelry

■ Flexible packaging

■ Others

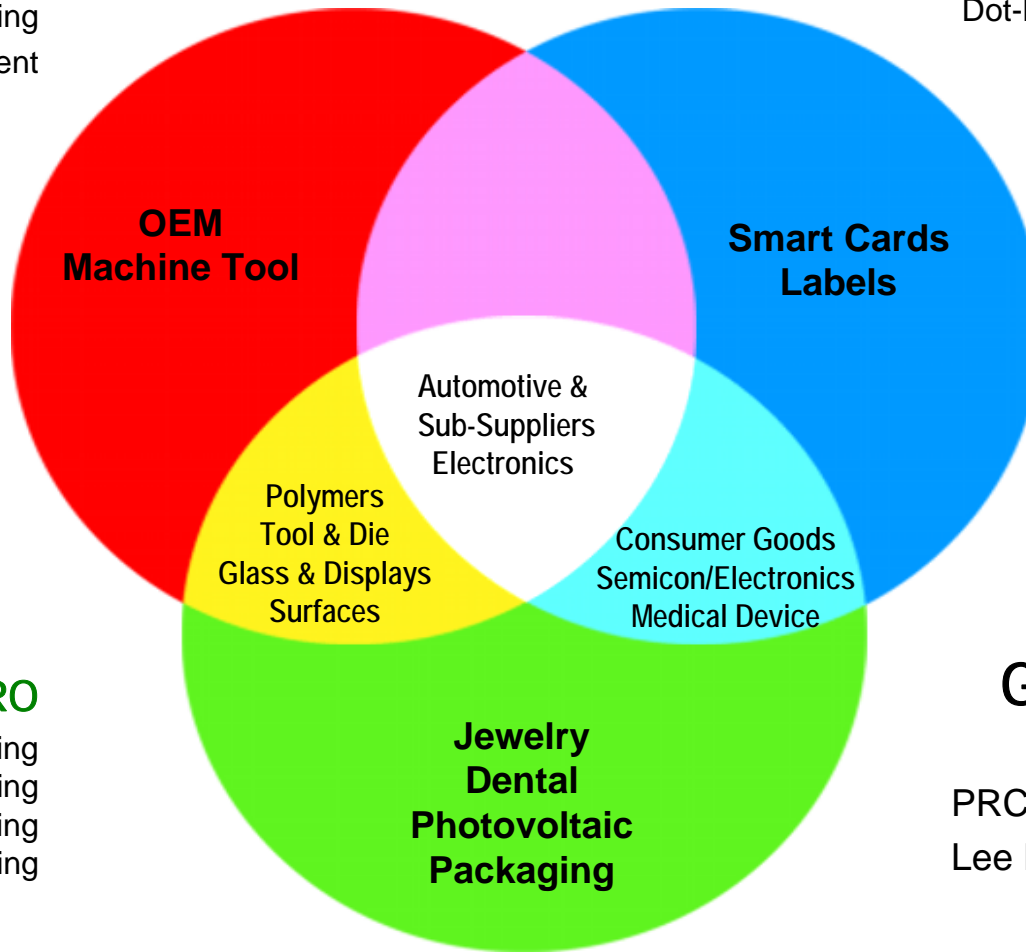
Focused Sales - Laser Sources + Systems

Company

ROFIN BRAND

MACRO
Cutting
Welding
Surface Treatment

MARKING
Vector-Marking
Dot-Matrix-Marking



MICRO
Fine Cutting
Fine Welding
Micro Structuring
Perforating

ADDITIONAL GROUP BRANDS

PRC Laser
Lee Laser

CO₂ laser sources
Laser sources

Focused Sales – Components

Company

Additional Group Brands

Laser diodes, diode technology

DILAS
The diode laser company.



m2k **Laser**
High-Brightness Diode-Lasers



Primary markets

Avionics / Aerospace
Defense
Image Recording
Instrumentation
Industrial
Laser Industry
Medical

Spectroscopy
Laser Industry
Medical
Industrial
Scientific

Fibers, fiber laser technology

NUFERN



CORELASE
Industrial Solutions
for Material Processing



Primary markets

Avionics / Aerospace
Defense
Industrial
Laser Industry
Medical
Scientific

Industrial
Laser Industry

Optics, beam deliveries, power supplies

optoskand
High Power Laser Optics and Fibers



pmb
Power Supplies



Primary markets

Laser Industry
Mainly high-power
laser manufacturers

Laser Industry
Mainly CO₂
laser
manufacturers

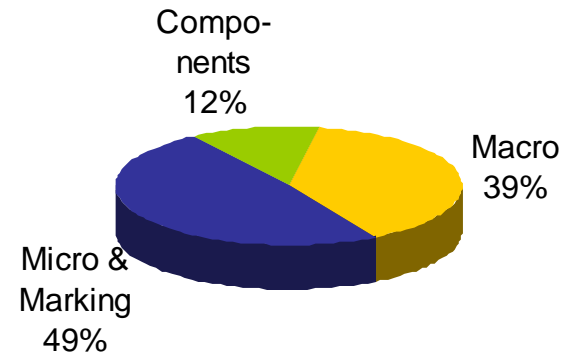
Revenue Split - Applications

Financials

MACRO



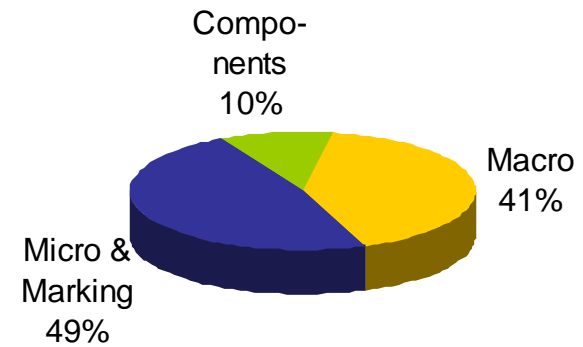
Total Revenue FY 2009/6M: 182.6 US\$ million



MICRO & MARKING



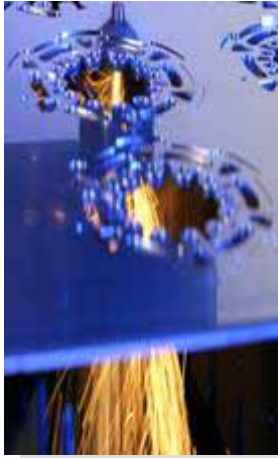
Total Revenue FY 2008: US\$ 575.3 million



Revenue Split - Industries

Financials

MACHINE TOOL



SEMICON ELECTRONICS



AUTOMOTIVE



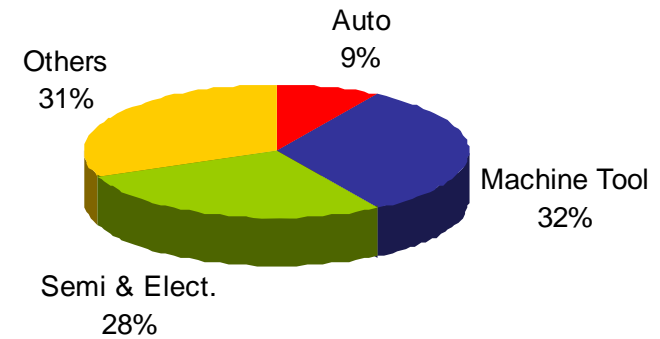
OTHERS



Total Revenue FY 2009/6M: US\$ 182.6 million

Laser relevant sales: US\$ 109.0 million

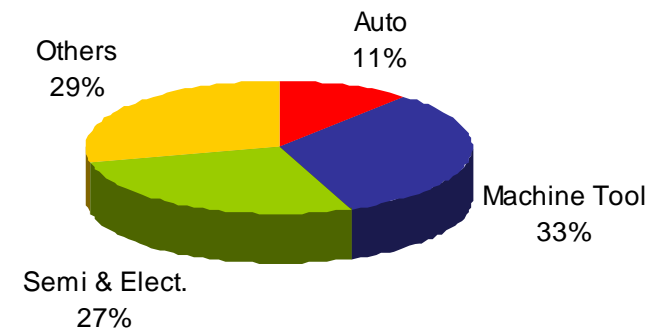
Thereof:



Total Revenue FY 2008: US\$ 575.3 million

Laser relevant sales: US\$ 371.4 million

Thereof:



Revenue Split - Regions

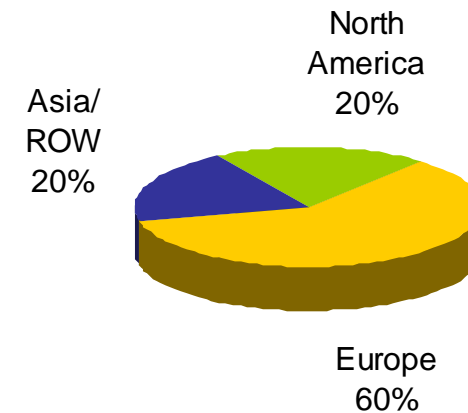
Financials

Global Presence – Global Success

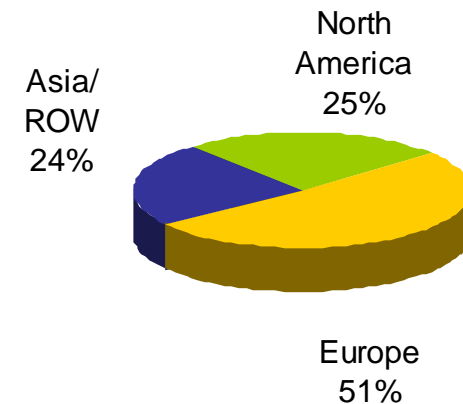
- 19 production facilities in North America, Europe and Asia
- Customer service support in 50 countries
- Approximately 140 sales engineers and 347 customer service personnel
- Regional and industry specialized sales engineers

Geographic Sales Split

Total Revenue FY 2009/6M: US\$ 182.6 million



Total Revenue FY 2008: US\$ 575.3 million

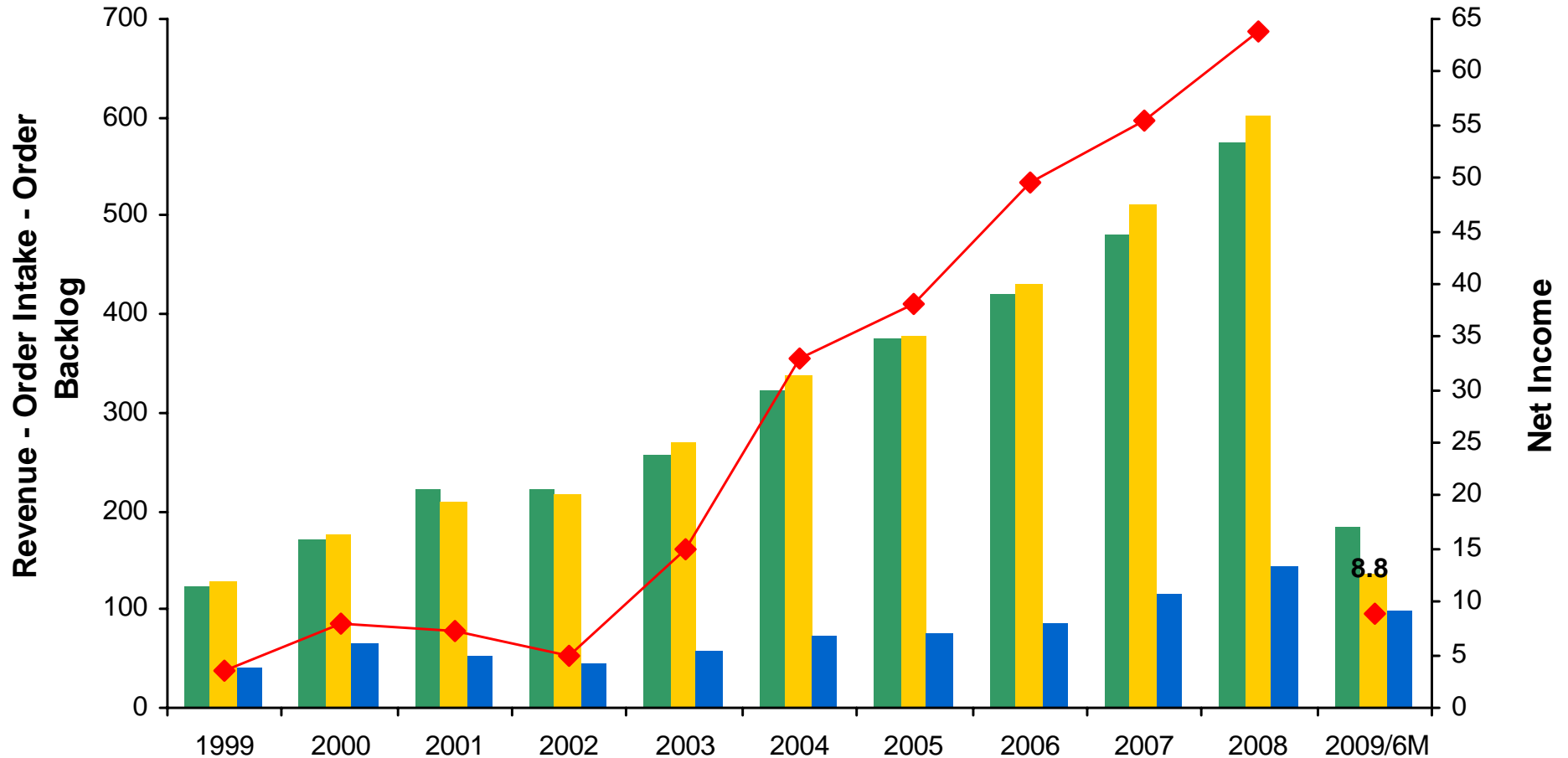


Key Financials – Historical Overview

Financials

(Mio. US\$)

■ Revenue ■ Order Intake
■ Order Backlog ◆ Net Income



US\$/Euro

Exchange Rate: 0,91 1,04 1,13 1,09 0,93 0,83 0,79 0,81 0,75 0,67 0,76

„Lasers Light up Production“

Technology

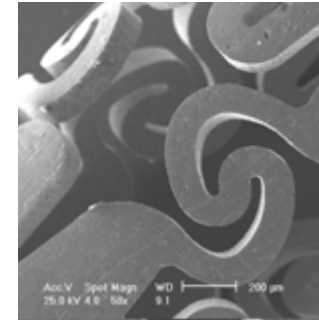
Automation



Contact free, easy to automate and integrate

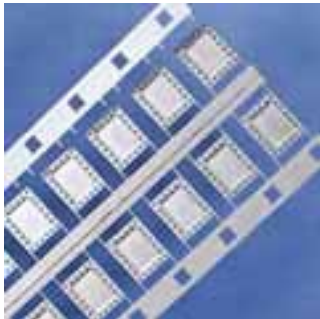
**Laser usage
saves money!**

Precision



Smallest parts, minimal heat input, best reproducibility

Productivity



High production rates in fully automated production

Innovation



Innovations allow new production processes

Flexibility



Flexible in geometry, process and batch size

Growth Strategy



Growth

- **Focus on new markets and applications**
- **Develop new laser products through technological innovation**
- **Capitalize on our global presence to attract new customers**
- **Offer customized solutions based on standard platforms**
- **Acquire complementary business operations or products**
- **Further expansion in the Asian market**

Common Stock

Common stock

ROFIN's Common Stock

Nasdaq:	since 1996 "RSTI"
Frankfurt Stock Exchange:	since July 2001 ISIN: US7750431022
Indices:	 Russell 2000,  TecDax
Shares O/S (diluted, after split):	~ 28.9 million (6M/FY2009)
Freefloat:	~ 100%
Share distribution:	~ 90% USA, ~ 10% Europe
Fiscal year ends Sept. 30	

Earnings results 3rd quarter fiscal year 2009:

August 6, 2009

Investor Relations Contact:

Katharina Manok
Tel.: ++49-40-73363-4256
Fax: ++49-40-73363-4138
email: ir@rofin.com

www.rofin.com



ROFIN-SINAR Technologies Inc.
c/o ROFIN-SINAR Laser GmbH
Berzeliusstrasse 87
22113 Hamburg, Germany

Product Portfolio

Appendix

CO₂ Laser Sources



Sealed-Off Laser
100 - 600 W



Diffusion-Cooled CO₂-Laser
1,000 – 8,000 W



Fast-Axial-Flow CO₂-Laser
1,000 – 8,000 W



StarShape CO₂



StarMark CO₂

Diode Lasers



High-Power Diode Laser
700 - 3,600 W



Low-Power Diode Laser
120 - 400 W

CO₂ Laser Systems



Remote Welding System



Profile Welding System



Laser Perforation System



CO₂ Laser Marking System



Multiscan Marker

Diode Lasers Systems



Fiber-Coupled Diode Laser System



Direct Beam Diode Laser System

Product Portfolio

Appendix

Solid-State Laser Sources



Diode-Pumped Laser
1,000 – 4,000 W



Disc Laser
750 – 3,000 W



Q-Switched Laser
500 - 800 W



High-Power
Fiber Laser
1,000 W



StarShape
Nd:YAG Laser



StarPulse
Laser



StarCut Laser



Diode-Pumped
Laser Marker



Diode-End-
Pumped Laser



Picosecond
Fiber Laser

Solid-State Laser Systems



Stent Cutting System



Laser Deposit Welder



Manual
Laser Welder



CUBE Workstation
(Cutting, Welding,
Marking)



Precision Laser
Marker



Fiber Laser Marker



„Green“ Nd:YAG Laser



Desktop Marker

Company History - Milestones

Appendix

- 1975 Founding of Rofin-Sinar Laser
- 1987 Acquired by Siemens
- 1988 Acquisition of Spectra Physic's Industrial Laser Division in the US
- 1989 Acquisition of Laser-Optronic in Germany (laser marking systems)
- 1996 Spun off from Siemens (IPO on Nasdaq Stock Exchange)
- 1997 Acquisition of Dilas Diodenlaser, Germany
- 1998 Acquisition of Palomar Technology UK (today Rofin-Sinar UK)
- 2000 Acquisition of Carl Baasel Lasertechnik, Germany
- 2001 Acquisition of Z-Laser S.A., Spain
- 2001 Secondary listing at the Frankfurt Stock Exchange (TecDAX since 2004)
- 2002 Expansion in Asia; Founded subsidiaries in Taiwan and Korea
- 2004 Acquisition of Optoskand, Sweden
- 2004 Secondary offering of 2.86 Mio shares at \$28
- 2004 Acquisition of PRC and Lee Laser, USA
- 2005 Founded subsidiaries in China, Canada and USA (Dilas Diode Laser, Inc.)
- 2007 Acquisition of Corelase Oy, m2k-laser GmbH, ES Technology
- 2008 Acquisition of Nufern, USA (fibers and fiber laser technology)
- 2008 Formed Nanjing Eastern Technologies and Dilas Diodelaser China; acquired china-based NELC