

ROFIN-SINAR Technologies Inc.

Investor Presentation

Nasdaq RSTI | US 7750431022

FY 2009



„Safe Harbor“ Statement Under the Private Security Litigation Reform Act

During the course of this presentation, we will make projections or other forward-looking statements regarding future events or the future financial performance of the Company. We wish to caution you that such statements reflect only our current expectations, and that actual events or results may differ materially.

We refer you to the risk factors and cautionary language contained in the documents that the Company files from time to time with the Securities and Exchange Commission, including the Company's Annual Report on Form 10-K for our last fiscal year ended September 30, 2008*. Such documents contain and identify important factors that could cause our actual results to differ materially from those contained in our projections or forward-looking statements.

We undertake no obligation to update such projections or such forward-looking statements in the future.

* Form 10-K 2009 to be filed on Nov. 25, 2009

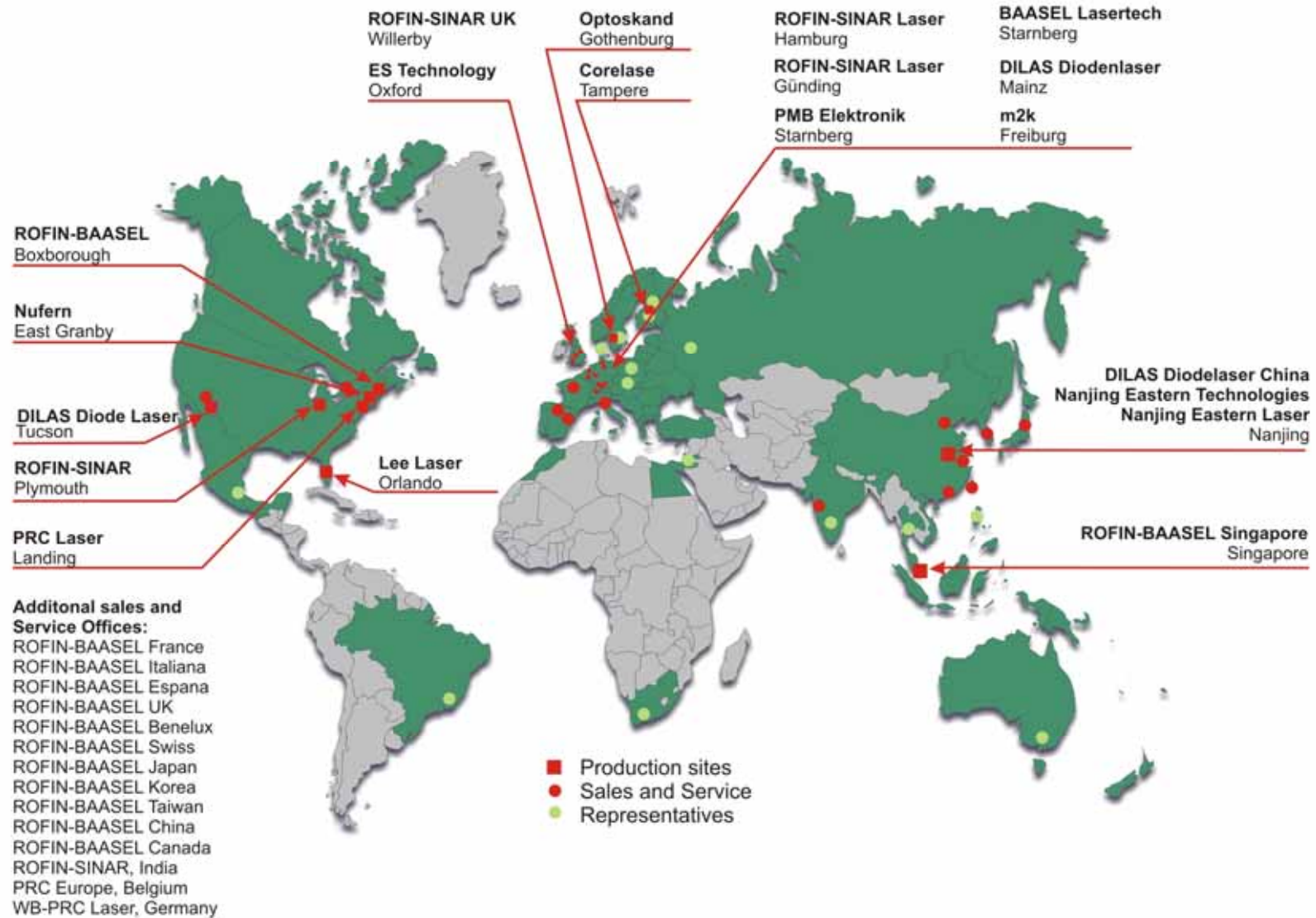
rofin *is a global leader in the design, manufacture and marketing of industrial lasers and laser-based products used in material processing applications*

- Headquartered in Plymouth, MI (USA) and Hamburg (Germany)
- Sales: FY 2009: \$349.6 million (FY 2008: \$575.3 million)
- Worldwide > 1,700 employees
- Over 3,000 customers worldwide
- Installed base of over 33,000 laser units
- Revenues with service & spare parts > 25% of revenues

Worldwide Production, Sales & Service Network



Company



Technologies



Gas lasers:

CO₂ lasers



Solid-state lasers:

Lamp and diode-pumped lasers
Fiber lasers



Semiconductor lasers:

Diode lasers

Primary Markets



Machine tool

} 34%



Automotive & Sub-Suppliers

} 8%



Consumer electronics



Photovoltaics

} 24%



Semiconductor



Medical device industry



Flexible packaging

} 34%



Jewelry



Others

% of laser sales FY09

Company

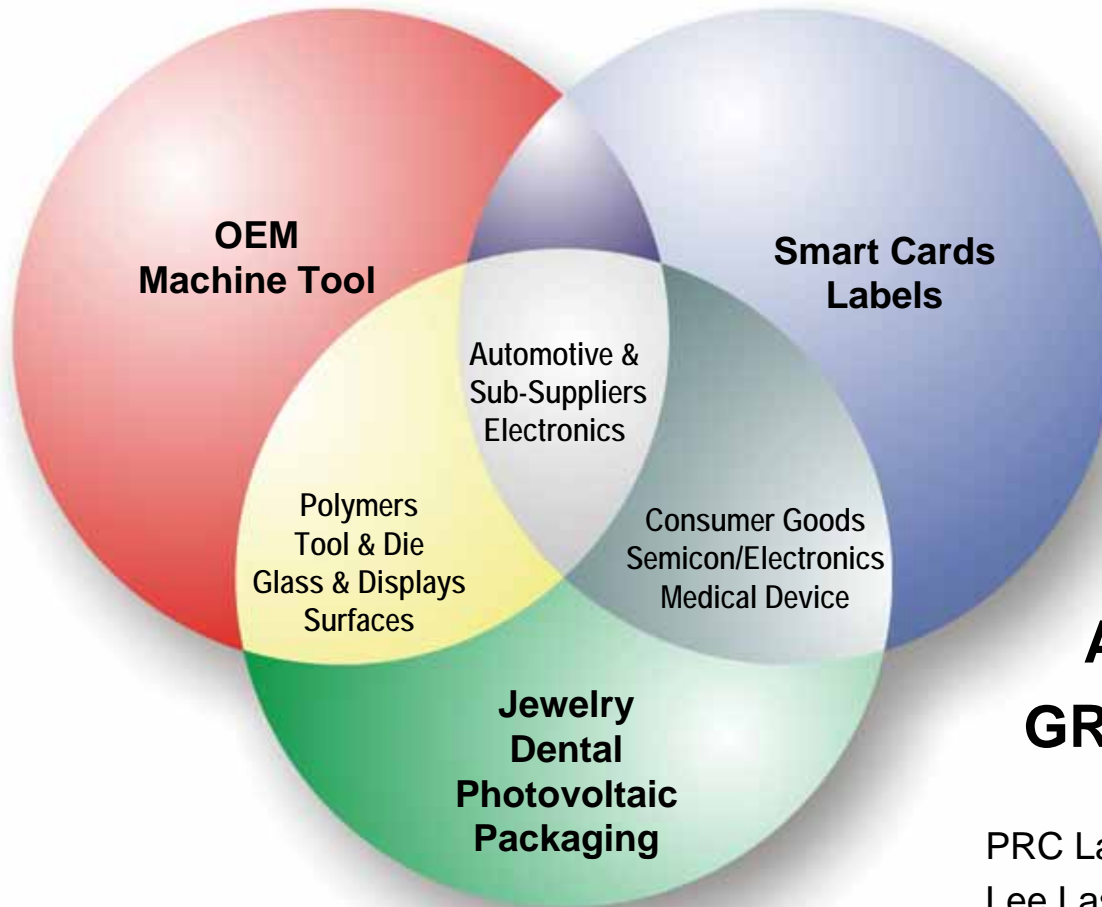
ROFIN BRAND

MACRO

Cutting
Welding
Surface Treatment

MARKING

Vector-Marking
Dot-Matrix-Marking



MICRO

Fine Cutting
Fine Welding
Micro Structuring
Perforating

ADDITIONAL GROUP BRANDS

PRC Laser
Lee Laser

CO₂ laser sources
Laser sources

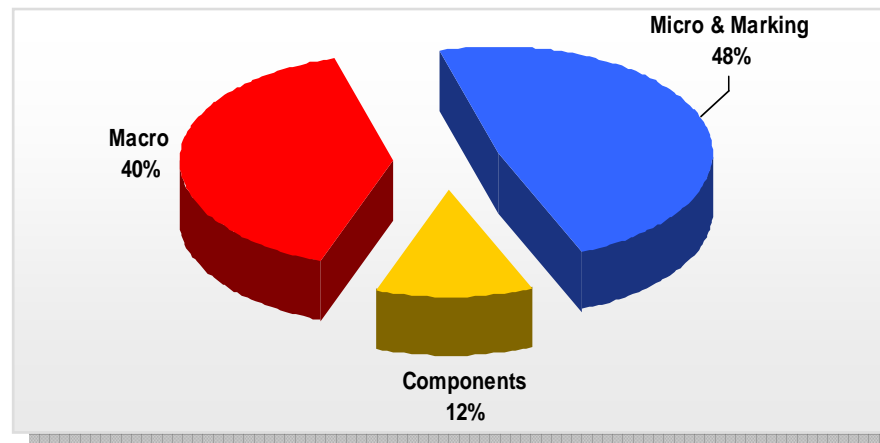
ADDITIONAL GROUP BRANDS

Laser diodes, diode technology	Fibers, fiber laser technology	Optics, beam deliveries, power supplies						
<div data-bbox="286 624 510 692"> <p>The diode laser company.</p> </div> <div data-bbox="584 592 801 692"> <p>High-Brightness Diode-Lasers</p> </div> <div data-bbox="293 719 488 847"> </div> <div data-bbox="577 719 792 847"> </div>	<div data-bbox="869 576 1061 692"> </div> <div data-bbox="1151 600 1330 692"> <p>Industrial Solutions for Material Processing</p> </div> <div data-bbox="869 719 1070 847"> </div> <div data-bbox="1167 719 1368 847"> </div>	<div data-bbox="1473 600 1749 692"> <p>High Power Laser Optics and Fibers</p> </div> <div data-bbox="1778 564 1973 683"> </div> <div data-bbox="1518 719 1688 847"> </div> <div data-bbox="1800 727 1980 847"> </div>						
<p data-bbox="412 922 667 954">Primary markets</p> <table border="0"> <tr> <td data-bbox="264 986 533 1209"> <ul style="list-style-type: none"> Avionics / Aerospace Defense Image Recording Instrumentation Industrial Laser Industry Medical </td> <td data-bbox="577 986 824 1145"> <ul style="list-style-type: none"> Spectroscopy Laser Industry Medical Industrial Scientific </td> </tr> </table>	<ul style="list-style-type: none"> Avionics / Aerospace Defense Image Recording Instrumentation Industrial Laser Industry Medical 	<ul style="list-style-type: none"> Spectroscopy Laser Industry Medical Industrial Scientific 	<p data-bbox="1010 922 1265 954">Primary markets</p> <table border="0"> <tr> <td data-bbox="853 986 1122 1177"> <ul style="list-style-type: none"> Avionics / Aerospace Defense Industrial Laser Industry Medical Scientific </td> <td data-bbox="1160 986 1413 1050"> <ul style="list-style-type: none"> Industrial Laser Industry </td> </tr> </table>	<ul style="list-style-type: none"> Avionics / Aerospace Defense Industrial Laser Industry Medical Scientific 	<ul style="list-style-type: none"> Industrial Laser Industry 	<p data-bbox="1608 922 1863 954">Primary markets</p> <table border="0"> <tr> <td data-bbox="1442 986 1711 1114"> <ul style="list-style-type: none"> Laser Industry Mainly high-power laser manufacturers </td> <td data-bbox="1787 986 2002 1145"> <ul style="list-style-type: none"> Laser Industry Mainly CO₂ laser manufacturers </td> </tr> </table>	<ul style="list-style-type: none"> Laser Industry Mainly high-power laser manufacturers 	<ul style="list-style-type: none"> Laser Industry Mainly CO₂ laser manufacturers
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Revenue Split - Applications

Financials

Revenue FY 2009: US\$ 349.6 million



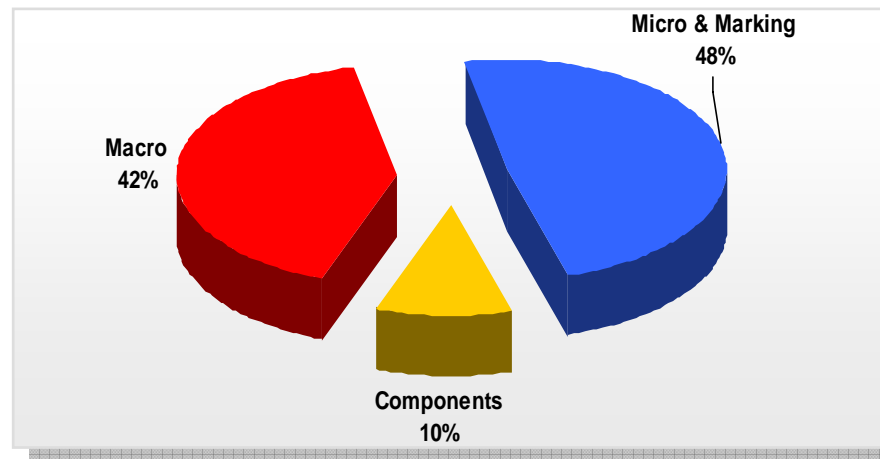
MACRO



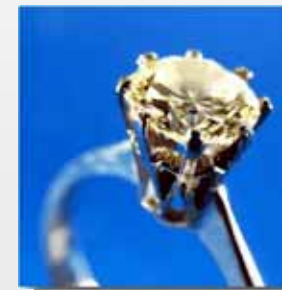
MARKING



Revenue FY 2008: US\$ 575.3 million



MICRO



COMPONENTS



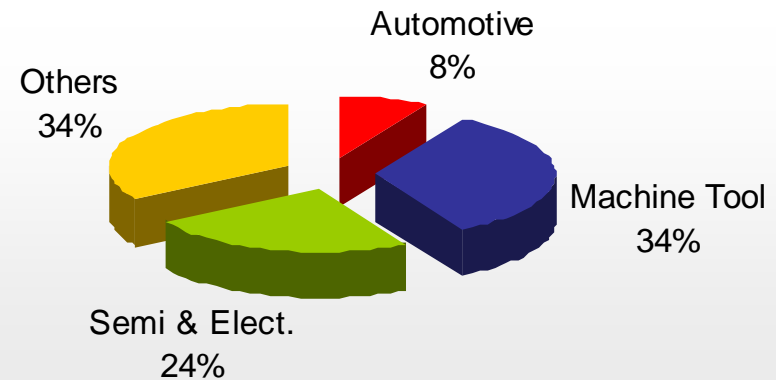
Revenue Split - Industries

Financials

Total Revenue FY 2009: US\$ 349.6 million

Laser relevant sales: US\$ 201.8 million

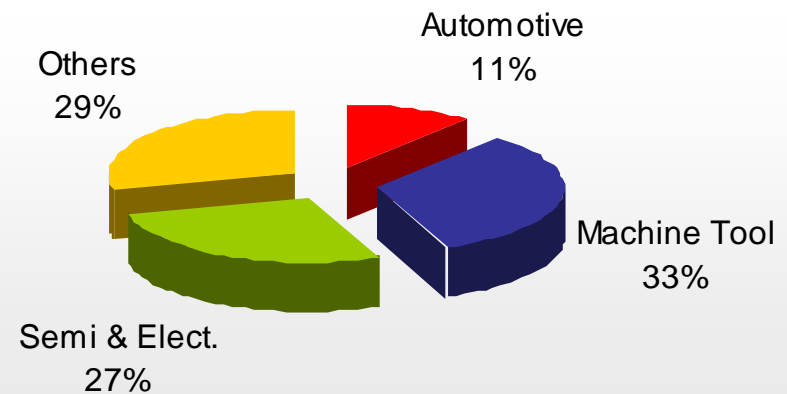
Thereof:



Total Revenue FY 2008: US\$ 575.3 million

Laser relevant sales: US\$ 371.4 million

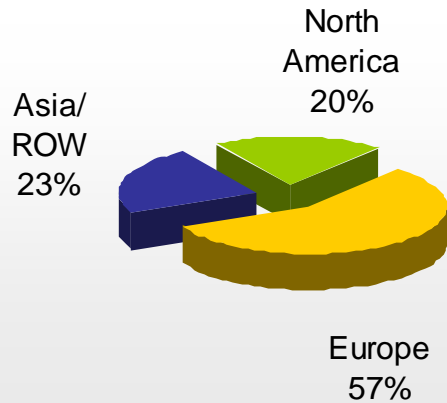
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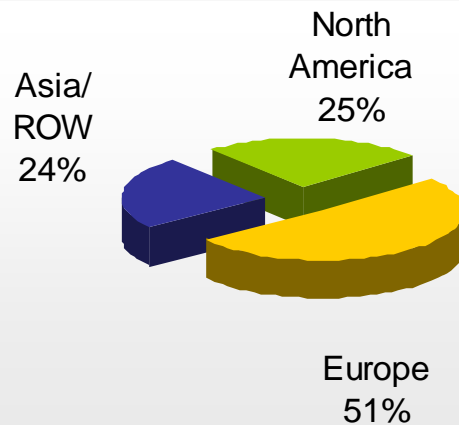
Revenue Split - Regions

Financials

Revenue FY 2009: US\$ 349.6 million



Revenue FY 2008: US\$ 575.3 million



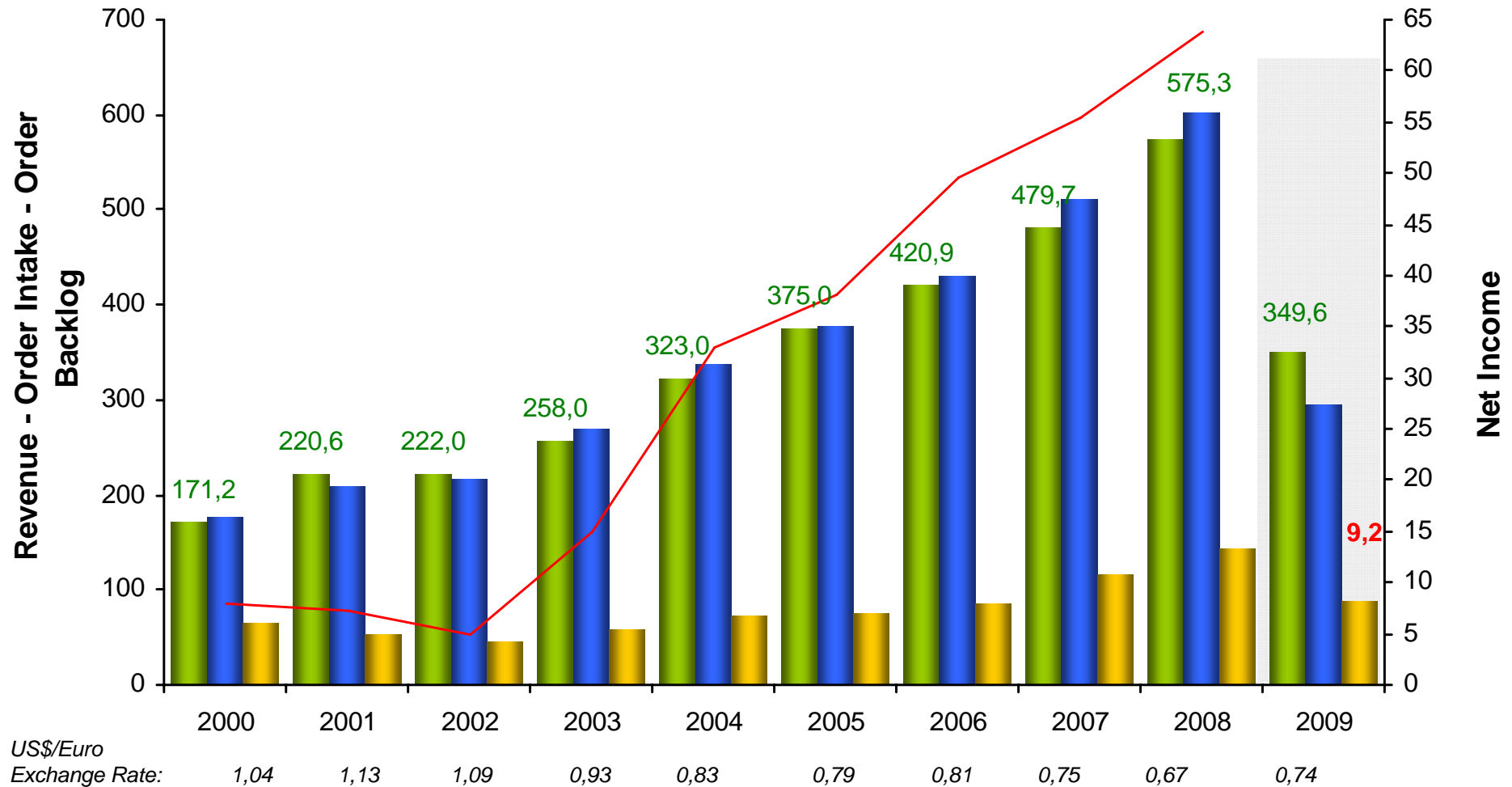
Local Presence – Global Success

- **20 production facilities in North America, Europe and Asia**
- **Customer service support in 50 countries**
- **Approximately 130 sales engineers and 345 customer service personnel**
- **Regional and industry specialized sales engineers**

Key Financials – Historical Overview

Financials

(Mio. US\$)



„Lasers Light up Production“

Technology

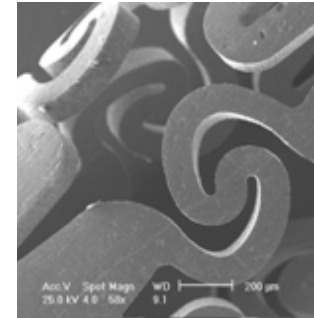
Automation



Contact free, easy to automate and integrate

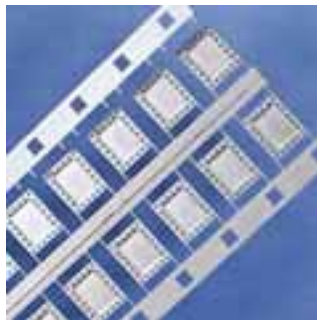
Laser technology is an enabling technology!

Precision



Smallest parts, minimal heat input, best reproducibility

Productivity



High production rates in fully automated production

Innovation



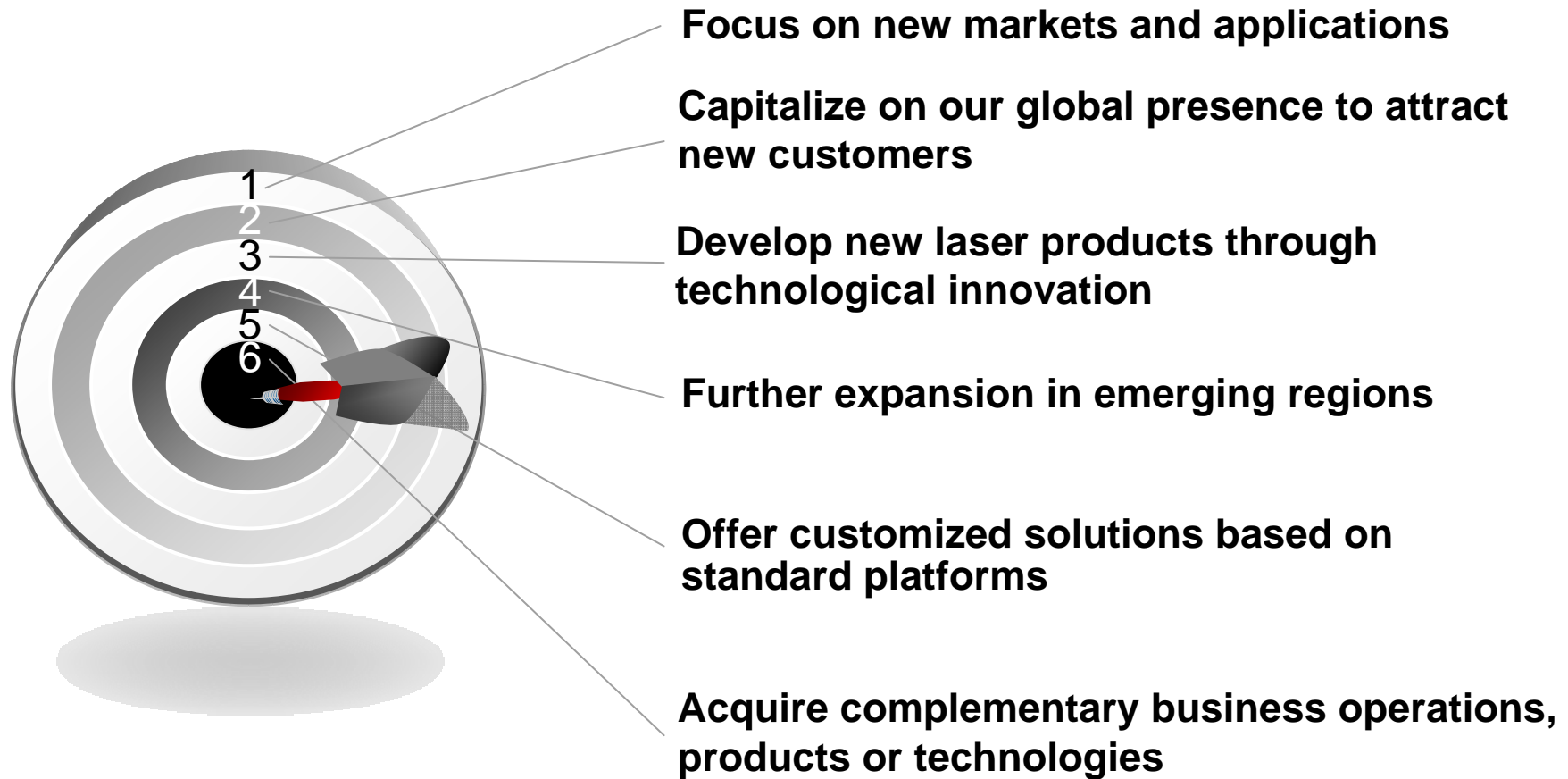
Innovations allow new production processes

Flexibility





Flexible in geometry, process and batch size

Key Items



ROFIN's Common Stock

Nasdaq:	since 1996 "RSTI"
Frankfurt Stock Exchange:	since July 2001 ISIN: US7750431022
Indices:	 Russell 2000,  TecDax
Shares O/S (diluted, after split):	~ 29.2 million (FY2009)
Freefloat:	~ 100%
Share distribution:	~ 90% USA, ~ 10% Europe
Fiscal year ends Sept. 30	

Earnings results 1st quarter FY 2010:



ROFIN-SINAR Technologies Inc.
c/o ROFIN-SINAR Laser GmbH
Berzeliusstrasse 87
22113 Hamburg, Germany

February 4, 2010

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Product Portfolio



Appendix

CO₂ Laser Sources



Sealed-Off Laser
100 - 600 W



Diffusion-Cooled CO₂-Laser
1,000 – 8,000 W



Fast-Axial-Flow CO₂-Laser
1,000 – 8,000 W



StarShape CO₂

Diode Lasers



High-Power Diode Laser
700 - 3,600 W



Low-Power Diode Laser
120 - 400 W

CO₂ Laser Systems



Remote Welding System



Profile Welding System



Laser Perforation System



CO₂ Laser Marking System



Multiscan Marker

Diode Lasers Systems













Fiber-Coupled Diode Laser System



Direct Beam Diode Laser System

Solid-State Laser Sources

									
Disc Laser 750 - 3,000 W	Q-Switched Laser 500 - 1,000 W	High-Power Fiber Laser 1,000 - 2,000 W	StarFiber 100 – 600 W	StarShape Nd:YAG Laser 100 – 600 W	StarPulse Laser 40 – 500 W	StarCut Laser 18 – 150 W	„Green“ Nd:YAG Laser	Diode-End-Pumped Lasers	Picosecond Fiber Laser

Solid-State Laser Systems

							
Stent Cutting System	Manual Welding Laser	Manual Welding Laser	CUBE Workstation (Cutting, Welding, Marking)	Precision Laser Marker	Diode-Pumped Laser Marker	Fiber Laser Marker	Desktop Marker

Company History - Milestones

Appendix

- 1975** - Founding of Rofin-Sinar Laser
- 1987** - Acquired by Siemens
- 1988** - Acquisition of Spectra Physic's Industrial Laser Division in the US
- 1989** - Acquisition of Laser-Optronic in Germany (laser marking systems)
- 1996** - Spun off from Siemens (IPO on Nasdaq Stock Exchange)
- 1997** - Acquisition of Dilas Diodenlaser, Germany
- 1998** - Acquisition of Palomar Technology UK (today Rofin-Sinar UK)
- 2000** - Acquisition of Carl Baasel Lasertechnik, Germany
- 2001** - Acquisition of Z-Laser S.A., Spain
- 2001** - Secondary listing at the Frankfurt Stock Exchange (TecDAX since 2004)
- 2002** - Expansion in Asia; Founded subsidiaries in Taiwan and Korea
- 2004** - Acquisition of Optoskand, Sweden
- 2004** - Secondary offering of 2.86 Mio shares at \$28
- 2004** - Acquisition of PRC and Lee Laser, USA
- 2005** - Founded subsidiaries in China, Canada and USA (Dilas Diode Laser, Inc.)
- 2007** - Acquisition of Corelase Oy, m2k-laser GmbH, ES Technology
- 2008** - Acquisition of Nufern, USA (fibers and fiber laser technology)
- 2008** - Foundation of ROFIN-BAASEL Swiss AG
- 2008** - Formed Nanjing Eastern Technologies and Dilas Diodelaser China
- 2009** - Closed acquisition of China-based NELC