

rofin

ROFIN-SINAR TECHNOLOGIES

WE THINK LASER



9M / 2008 - Company Presentation

Nasdaq: RSTI

Laser

Safe Harbor Statement

„Safe Harbor“ Statement Under the Private Security Litigation Reform Act

During the course of this presentation, we will make projections or other forward-looking statements regarding future events or the future financial performance of the Company. We wish to caution you that such statements reflect only our current expectations, and that actual events or results may differ materially.

We refer you to the risk factors and cautionary language contained in the documents that the Company files from time to time with the Securities and Exchange Commission, including the Company's Annual Report on Form 10-K for our last fiscal year ended September 30, 2007. Such documents contain and identify important factors that could cause our actual results to differ materially from those contained in our projections or forward-looking statements.

We undertake no obligation to update such projections or such forward-looking statements in the future.

Company Overview

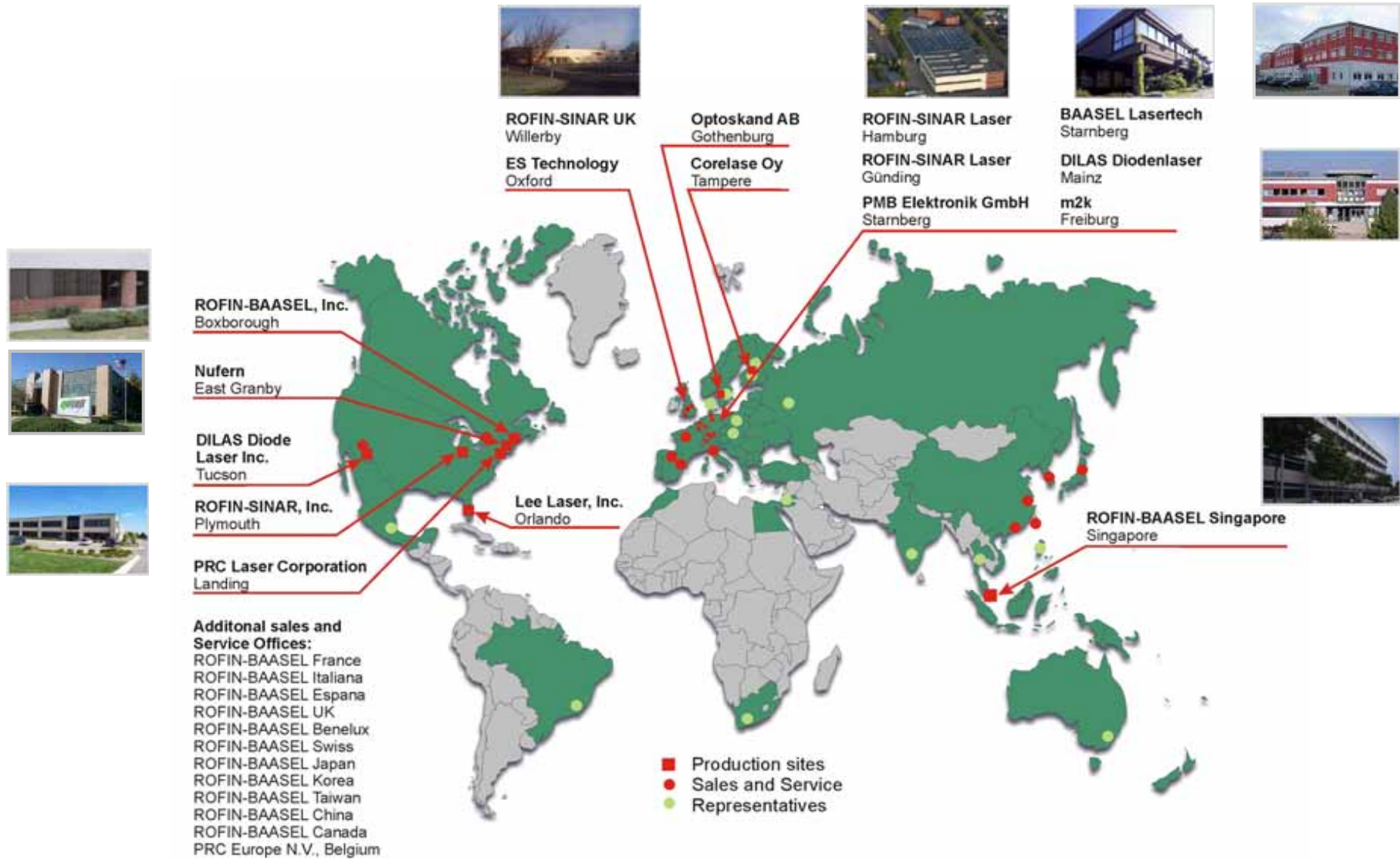
Company

rofin is a global leader in the design, manufacture and marketing of industrial lasers and laser-based products used in material processing applications

- Headquartered in Plymouth, MI (USA) and Hamburg (Germany)
- Sales: FY 2007: \$479.7 million (FY 2006: \$420.9 million)
FY 2008 / 9 M: \$421.0 million (FY 2007 / 9 M: \$349.2 million)
- Worldwide > 1,700 employees
- Over 3,000 customers worldwide
- Installed base of over 28,000 laser units
- More than 3,850 laser units shipped in FY 2007
- Revenues with service & spare parts > 25% of revenues

Worldwide Production, Sales and Service Network

Company



Technologies

Primary Markets

■ Gas lasers:

CO₂ lasers

■ Solid-state lasers:

Lamp and diode-pumped lasers
Fiber lasers

■ Semiconductor lasers:

Diode lasers

■ Machine tool

■ Automotive & Sub-Suppliers

■ Semiconductor

■ Consumer electronics

■ Photovoltaic

■ Medical device manufacturer

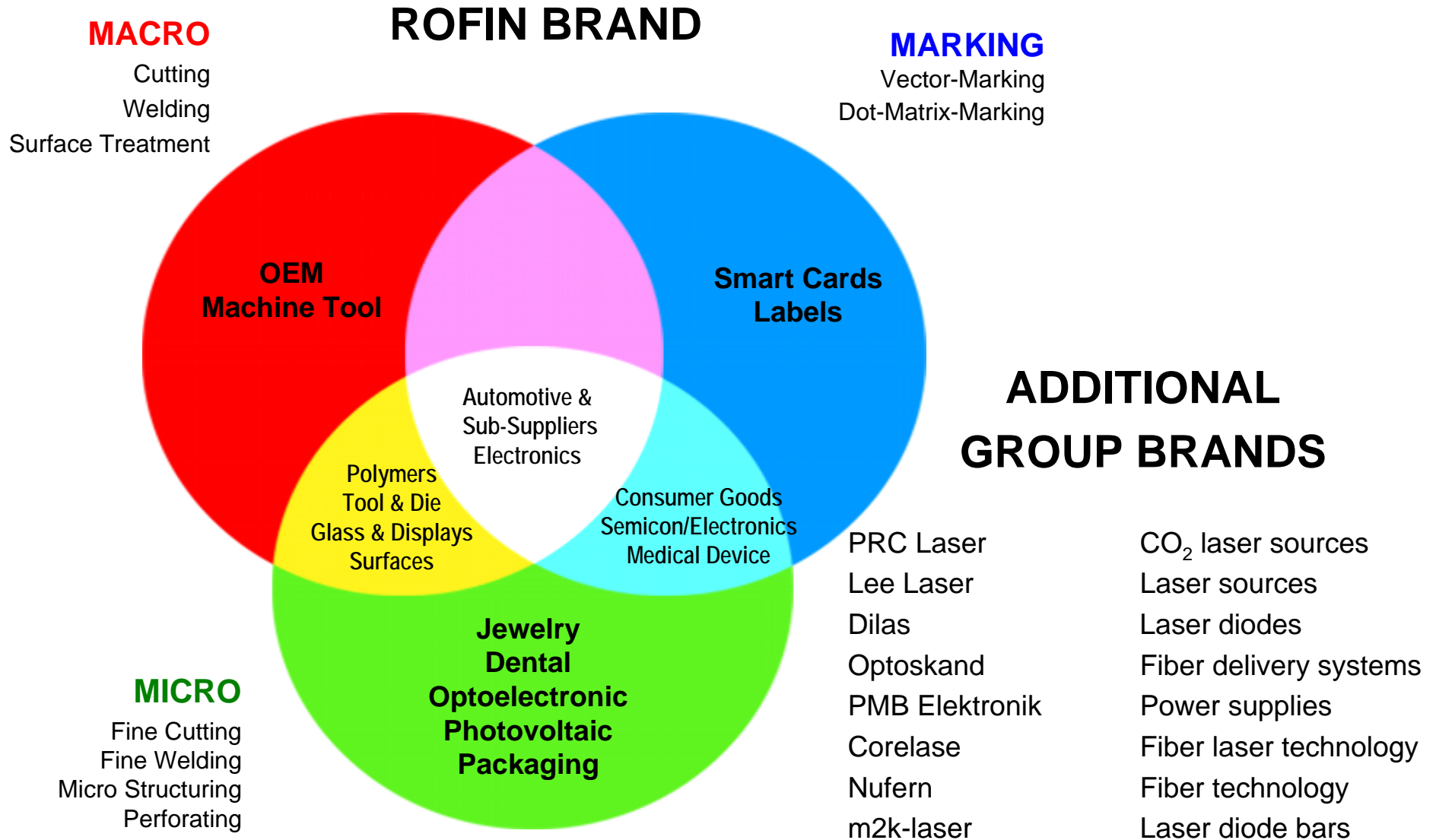
■ Jewelry

■ Flexible packaging

■ Others

Focused Sales

Company



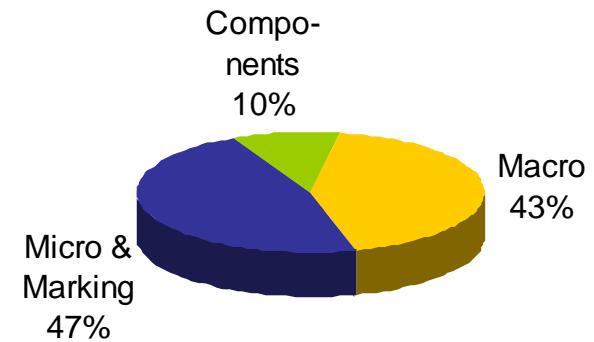
Revenue Split - Applications

Financials

MACRO



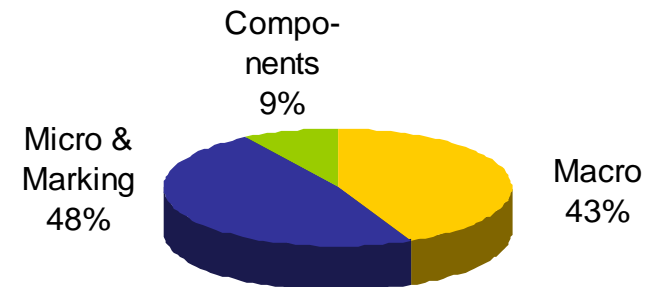
FY 2008 9M: US\$ 421.0 million



MICRO & MARKING



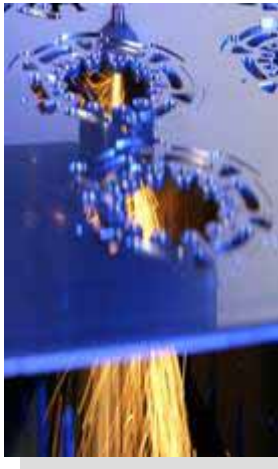
FY 2007: US\$ 479.7 million



Revenue Split - Industries

Financials

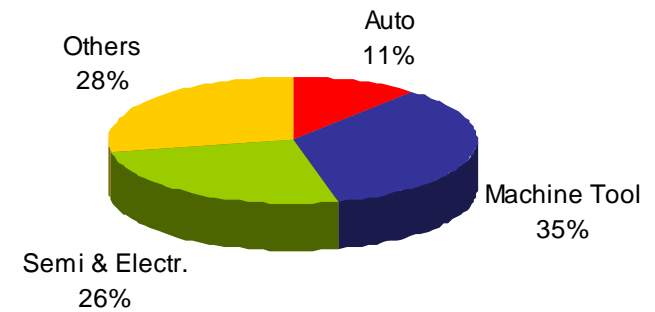
MACHINE TOOL



SEMICON ELECTRONICS



FY 2008 9M: US\$ 421.0 million



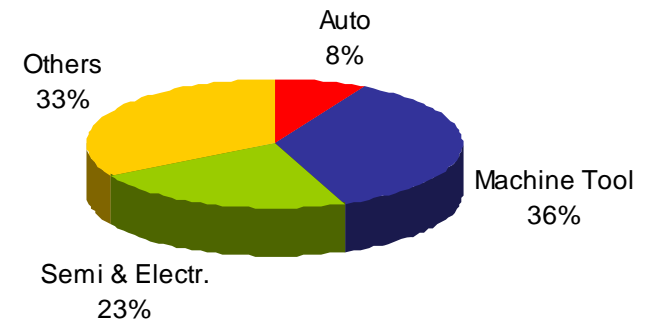
AUTOMOTIVE



OTHERS



FY 2007: US\$ 479.7 million



Revenue Split - Regions

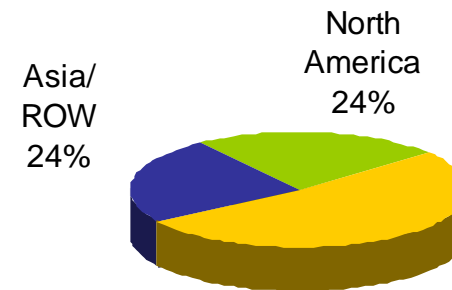
Financials

Global Presence – Global Success

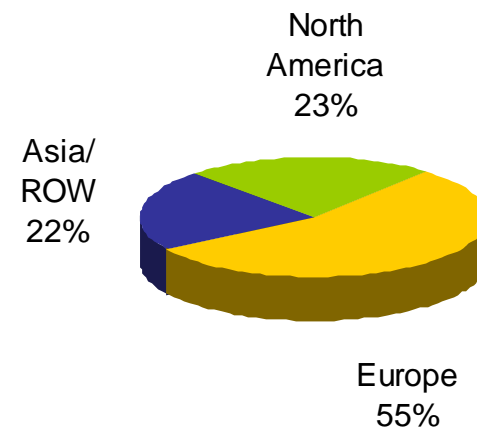
- 18 production facilities in North America, Europe and Asia
- Customer service support in 50 countries
- Approximately 125 sales engineers and 334 customer service personnel
- Regional and industry specialized sales engineers

Geographic Sales Split

FY 2008 9M: US\$ 421.0 million



FY 2007: US\$ 479.7 million

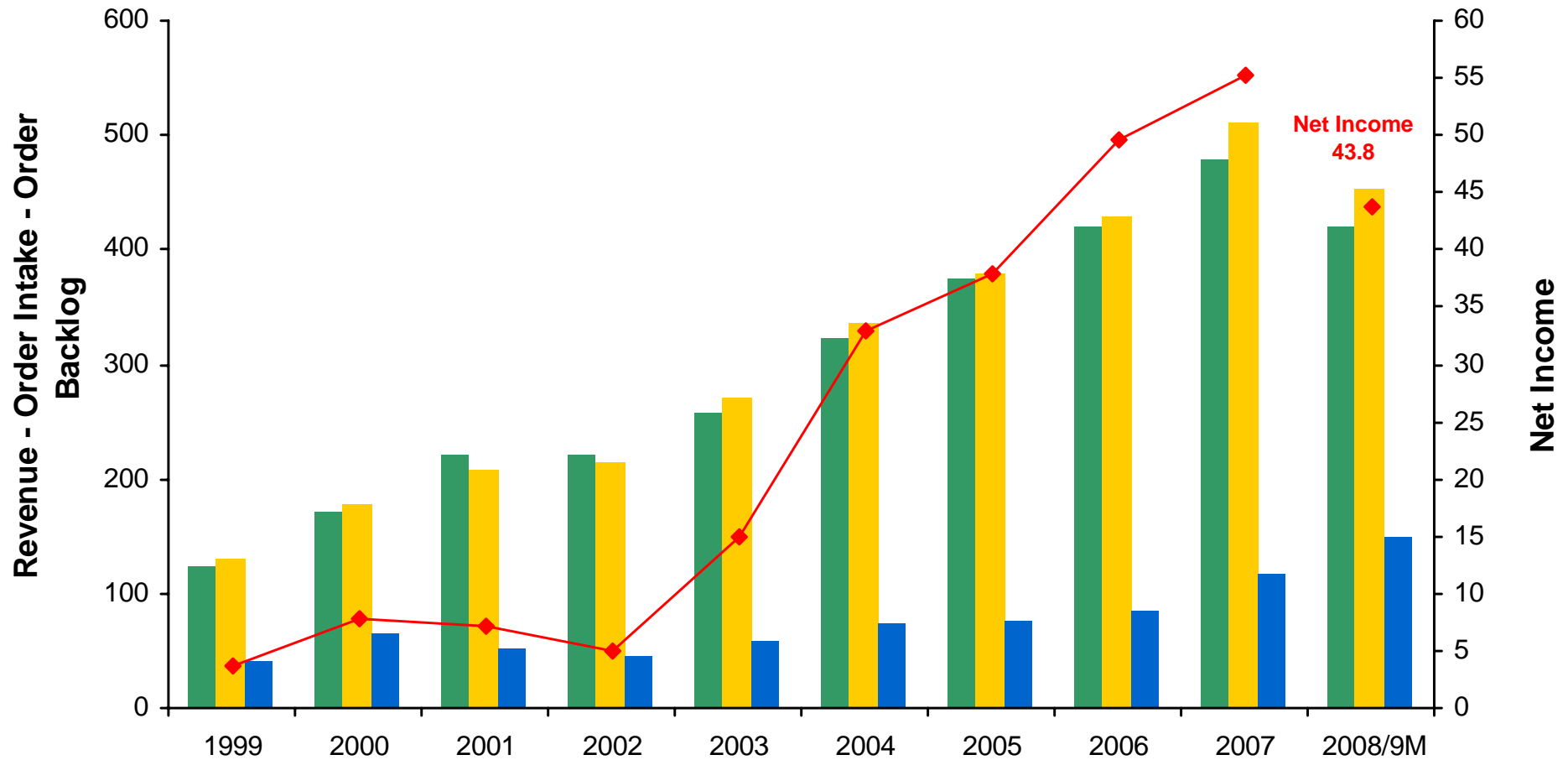


Key Financials – Historical Overview

Financials

(Mio. US\$)

■ Revenue ■ Order Intake
■ Order Backlog ◆ Net Income



„Lasers Light up Production“

Technology

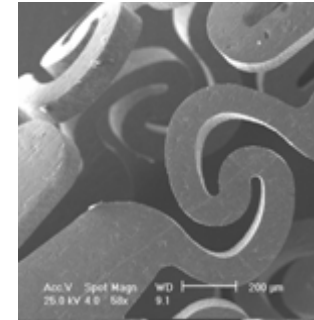
Automation



Contact free, easy to automate and integrate

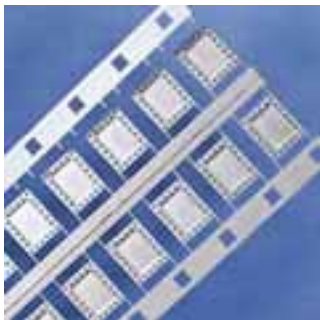
**Laser usage
saves money!**

Precision



Smallest parts, minimal heat input, best reproducibility

Productivity



High production rates in fully automated production

Innovation



Innovations allow new production processes

Flexibility



Flexible in geometry, process and batch size

Growth Strategy



Growth

- **Focus on new markets and applications**
- **Develop new laser products through technological innovation**
- **Capitalize on our global presence to attract new customers**
- **Offer customized solutions based on standard platforms**
- **Acquire complementary business operations or products**
- **Further expansion in the Asian market**

Common Stock

Common stock

ROFIN's Common Stock

Nasdaq:	since 1996 "RSTI"
Frankfurt Stock Exchange:	since July 2001 ISIN: US7750431022
Indices:	 Russell 2000,  TecDax
Shares O/S (diluted, after split):	~ 30.8 million (9M)
Freefloat:	~ 100%
Share distribution:	~ 90% USA, ~ 10% Europe
Fiscal year ends Sept. 30	

Earnings results 4th quarter fiscal year 2008:

November 6, 2008

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Product Portfolio

Appendix

CO₂ Laser Sources



Sealed-Off Laser
100 - 600 W



Diffusion-Cooled CO₂-Laser
1,000 – 8,000 W



Fast-Axial-Flow CO₂-Laser
1,000 – 8,000 W



StarShape CO₂



StarMark CO₂

Diode Lasers



High-Power Diode Laser
700 - 3,600 W



Low-Power Diode Laser
120 - 400 W

CO₂ Laser Systems



Remote Welding System



Profile Welding System



Laser Perforation System



CO₂ Laser Marking System



Multiscan Marker

Diode Lasers Systems



Fiber-Coupled Diode Laser System



Direct Beam Diode Laser System

Product Portfolio

Appendix

Solid-State Laser Sources



Diode-Pumped Laser
1,000 – 4,000 W



Disc Laser
750 – 3,000 W



Q-Switched Laser
500 - 800 W



Fiber Laser (product
launch target is 2008)



StarShape
Nd:YAG Laser



StarPulse
Laser



StarCut Laser



Diode-Pumped
Laser Marker



Diode-End-
Pumped Laser



Picosecond
Fiber Laser

Solid-State Laser Systems



Stent Cutting System



Laser Deposit Welder



Manual
Laser Welder



CUBE Workstation
(Cutting, Welding,
Marking)



Precision Laser
Marker



Fiber Laser Marker



„Green“ Nd:YAG Laser



Desktop Marker

Company History - Milestones

Appendix

- 1975 - Founding of Rofin-Sinar Laser
- 1987 - Acquired by Siemens
- 1988 - Acquisition of Spectra Physic's Industrial Laser Division in the US
- 1989 - Acquisition of Laser-Optronic in Germany (laser marking systems)
- 1996 - Spun off from Siemens (IPO on Nasdaq Stock Exchange)
- 1997 – Acquisition of Dilas Diodenlaser, Germany
- 1998 – Acquisition of Palomar Technology UK (today Rofin-Sinar UK)
- 2000 – Acquisition of Carl Baasel Lasertechnik, Germany
- 2001 – Acquisition of Z-Laser S.A., Spain
- 2001 - Secondary listing at the Frankfurt Stock Exchange (TecDAX since 2004)
- 2002 - Expansion in Asia; Founded subsidiaries in Taiwan and Korea
- 2004 - Acquisition of Optoskand, Sweden
- 2004 - Secondary offering of 2.86 Mio shares at \$28
- 2004 - Acquisition of PRC and Lee Laser, USA
- 2005 - Founded subsidiaries in China, Canada and USA (Dilas Diode Laser, Inc.)
- 2007 - Acquisition of Corelase Oy, m2k-laser GmbH, ES Technology
- 2008 - Acquisition of Nufern, USA (fibers and fiber laser technology)